

NEWS RELEASE

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Ronald Blue Trust expands into northern California with new office in Walnut Creek

Ronald Blue Trust is excited to announce the opening of its newest office in Walnut Creek, California led by Private Wealth Advisors David Sylvester & Hilary Disher

ATLANTA (May 8, 2023) – Ronald Blue Trust announced today the opening of a new office in Walnut Creek, CA and the addition of private wealth advisors David Sylvester and Hilary Disher. This will become Ronald Blue Trust's 17th office and its first in Northern California. Ronald Blue Trust advisors help clients make wise financial decisions to experience clarity and confidence and leave a lasting legacy. The company has 17 offices nationwide, nearly \$13 billion in assets under advisement and over 9,500 clients (as of 5/1/23 and subject to change). Ronald Blue Trust is headquartered in Atlanta.

Senior private wealth advisor David Sylvester brings over 25 years of experience from the financial services industry. Most recently, David was the founder and managing director of CAVU Wealth Advisors (CAVU), an independent wealth advisory firm. By joining Ronald Blue Trust, David will continue to provide clients with investment, wealth management and financial planning services and offer expanded services including estate planning, access to broader investment options including alternative investments, and business consulting services to help meet clients' evolving financial needs.

Hilary Disher will continue working on David Sylvester's team as a private wealth advisor. With over 18 years of experience, Hilary most recently served as a wealth advisor and tax strategist at CAVU Wealth Advisors. Prior to that she worked with Goldman Sachs Private Wealth Advisors and Deloitte Tax LLP.

"In 2009, I founded CAVU to offer a holistic approach to wealth management, a focus on family legacy development, and generosity," said David Sylvester, founder of CAVU. "By joining with Ronald Blue Trust, we are able to provide more services to our clients while working with a like-minded firm."

"David and Hilary bring decades of experience and talent to Ronald Blue Trust, and we're thrilled to have them join us," said Nicholas Stonestreet, CEO of Ronald Blue Trust. "We are excited about expanding our reach to Northern California and working with David & Hilary to help clients create personalized wealth management strategies, so they are empowered to experience financial freedom."

About Ronald Blue Trust

Ronald Blue Trust advisors apply biblical wisdom and technical expertise to help clients make wise financial decisions to experience clarity and confidence and leave a lasting legacy. Our services include financial, retirement, estate planning, investment management, cash flow and budget planning, charitable giving strategies, bill paying, business consulting services, Family Office, professional athlete services, institutional services, and retirement plan consulting. For more information, go to www.ronblue.com.

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